

Retention and Classification Report

Agency: Daggett County (Utah). County Auditor (2700)

P.O. Box 219
Manila, UT 84046

Records Officer Keri Pallesen

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AGENCY: Daggett County (Utah). County Auditor

SERIES: 17599

3

TITLE: Abatement index

DATES: 1968-

ARRANGEMENT: Chronological, thereunder alphabetical by surname

DESCRIPTION:

This card index describes property held by applicants for tax abatements. It is used to reference information on persons receiving tax relief. Includes serial numbers, names of applicant, address, value of property exempt, amount of exemption, date of approval and approving initials.

RETENTION:

Retain permanently.

DISPOSITION:

Retain in agency custody.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule CNT 13, Item 2.

AUTHORIZED: //

FORMAT MANAGEMENT:

The retention and disposition information on this schedule applies to the record copy which can be in any format. The record copy can include different formats. Format management information provided here is for the purpose of managing records that are being either stored by or transferred to Utah State Archives.

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APPRAISAL:

AGENCY: Daggett County (Utah). County Auditor

SERIES: 17599

TITLE: Abatement index

(continued)

PRIMARY CLASSIFICATION:

Public

AGENCY: Daggett County (Utah). County Auditor

SERIES: 17595

3

TITLE: Annual budget

DATES: 1967-

ARRANGEMENT: Chronological

DESCRIPTION:

The budget is a "plan for financial operations for a fiscal year, embodying estimates for proposed expenditures for given purposes and the means of financing the expenditures" (UCA 17-36-3(14) (1995)). "On or before the 15th day of the last month of each fiscal year, the governing body by resolution shall adopt the budget which, subject to further amendment, shall thereafter be in effect for the next fiscal year. A copy of the final budget, and of any subsequent amendment thereof, shall be certified by the budget officer and filed with the state auditor not later than thirty days after its adoption" (UCA 17-36-15 (1995)).

RETENTION:

Retain permanently.

DISPOSITION:

Retain in agency custody.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule CNT 3, Item 1.

AUTHORIZED: //

FORMAT MANAGEMENT:

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AGENCY: Daggett County (Utah). County Auditor

SERIES: 17595

TITLE: Annual budget

(continued)

APPRAISAL:

PRIMARY CLASSIFICATION:

Public

AGENCY: Daggett County (Utah). County Auditor

SERIES: 17596

3

TITLE: Annual financial reports

DATES: 1978-

ARRANGEMENT: Chronological

DESCRIPTION:

These are statistical reports on the financial affairs of the entire county or a specific department. These reports usually include a statement on the value of all county owned property, and an accounting of all income and expenditures in relationship to the final budget.

RETENTION:

Retain permanently.

DISPOSITION:

Retain in agency custody.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule CNT 5, Item 3.

AUTHORIZED: //

FORMAT MANAGEMENT:

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APPRAISAL:

AGENCY: Daggett County (Utah). County Auditor

SERIES: 17596

TITLE: Annual financial reports

(continued)

PRIMARY CLASSIFICATION:

Public

AGENCY: Daggett County (Utah). County Auditor

SERIES: 17600

3

TITLE: Annual reports

DATES: 1980-

ARRANGEMENT: Chronological

DESCRIPTION:

These are reports on program activities and accomplishments of the county or individual department for the previous year. They may include statistics, narrative reports, graphs, and diagrams.

RETENTION:

Retain permanently.

DISPOSITION:

Retain in agency custody.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule CNT 1, Item 3.

AUTHORIZED: //

FORMAT MANAGEMENT:

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APPRAISAL:

AGENCY: Daggett County (Utah). County Auditor

SERIES: 17600

TITLE: Annual reports

(continued)

PRIMARY CLASSIFICATION:

Public

AGENCY: Daggett County (Utah). County Auditor

SERIES: 17597

3

TITLE: Audit reports

DATES: 1969-

ARRANGEMENT: Chronological

DESCRIPTION:

These are reports prepared by external auditors examining and verifying the county's financial activities for the year. "The audit required for any fiscal year shall be completed within six calendar months after the close of the fiscal year" (UCA 51-2-2 (1995)). The audit is required to include "the financial statements; the auditor's opinion on the financial statements; a statement by the auditor expressing positive assurance of compliance with state fiscal laws identified by the state auditor; a copy of the auditor's letter to management that identified any material weaknesses in internal controls discovered by the auditor and other financial issues related to the expenditure of funds received from federal, state, or local governments to be considered by management; and management's response to the specific recommendations" (UCA 51-2-3(1) (1995)).

RETENTION:

Retain permanently.

DISPOSITION:

Retain in agency custody.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule CNT 5, Item 4.

AUTHORIZED: //

FORMAT MANAGEMENT:

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AGENCY: Daggett County (Utah). County Auditor

SERIES: 17597

TITLE: Audit reports

(continued)

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in Office permanently.

APPRAISAL:

Administrative Fiscal Historical

Audit reports may be used during the next audit cycle to monitor compliance with internal control program recommendations. They document agency functions and have research value.

PRIMARY CLASSIFICATION:

Public

AGENCY: Daggett County (Utah). County Auditor

SERIES: 26433

3

TITLE: Board of equalization minutes

DATES: 1996-

ARRANGEMENT: Chronological

DESCRIPTION:

These are the minutes of the Board of Equalization. The County Commission serves as the Board of Equalization determining tax relief measures in the county. The minute books are not a recording of the proceedings of the board meetings, but rather a list of the decisions affecting taxation (both abatements and increases) made by the board. It is used to document the tax abatements given by the board to the indigent, the aged, the disabled (and their widows), and veterans (and their widows). Includes the book, page, line numbers, and letters of the assessment roll, the name of the person, lots affected, a description of the property affected (block or section, plat, township, and range), the amount abated or increased (the assessed value of the estate, improvements, and personal property), the total amount abated, and any relevant remarks.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule CNT 13, Item 9.

AUTHORIZED: 01/31/2007

FORMAT MANAGEMENT:

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Microfilm duplicate: Retain in Office permanently.

AGENCY: Daggett County (Utah). County Auditor

SERIES: 26433

TITLE: Board of equalization minutes

(continued)

APPRAISAL:

Administrative Fiscal Historical

PRIMARY CLASSIFICATION:

Public

AGENCY: Daggett County (Utah). County Auditor

SERIES: 26434

3

TITLE: Tax sale minutes

DATES: 1996-

ARRANGEMENT: Chronological

DESCRIPTION:

These are the minutes of the actual sale of real property at tax sales. Includes the date, time and place of sale, names of persons conducting the sale, description of proceedings, listing of properties sold, amount of taxes owed, purchase price, and name(s) of purchaser.

RETENTION:

Retain Permanently

DISPOSITION:

Retain in agency custody.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule CNT 13, Item 14.

AUTHORIZED: 01/31/2007

FORMAT MANAGEMENT:

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AGENCY: Daggett County (Utah). County Auditor

SERIES: 26434

TITLE: Tax sale minutes

(continued)

APPRAISAL:

Administrative Fiscal Historical

PRIMARY CLASSIFICATION:

Public